OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2016

Debt Obligation	Cusip	Maturity	Interest Basis	Principal Amount of Debt Outstanding	
1995 Master Bond Resolution					
Senior Notes, Series 1995A-1	679110CB0	9/1/2025	35-day Auction	6,800,000	
Senior Taxable Floating Rate Notes,			Quarterly CP Index	7,400,000	
Series 2001A-4	679110CS3	12/1/2017			
Senior Auction Rate Bonds,			35-day Auction	11,800,000	
Series 2004A-1	679110CY0	12/1/2033			
Senior Auction Rate Bonds,			35-day Auction	16,050,000	
Series 2004A-2	679110CZ7	6/1/2034			
Subordinate Bonds, Series 2001B-1	679110CR5	6/1/2031	35-day Auction	11,300,000	
Total					53,350,000
2010 Indenture of Trust					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-1	679110DY9	9/3/2024	Quarterly LIBOR Index + 0.75%	-	
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	44,945,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	44,230,000	
					89,175,000
2011 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	69,455,000	
					69,455,000
2013 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	87,605,000	
					87,605,000
2016 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	15,661,358	
					15,661,358
Total Outstanding Debt Obligations					$315,246,358

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition -December 31, 2016

Federal Tax Treatment	Outstanding Principal Amount	Percent
Tax-Exempt	135,125,000	42.86%
Taxable	180,121,358	57.14%
TOTAL	$315,246,358	100.00%

Method of Determination	Outstanding Principal Amount	Percent
35 Day Auction Rate	45,950,000	14.58%
LIBOR or CP Indexed	269,296,358	85.42%
TOTAL	$315,246,358	100.00%